

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/08/2014

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	
Date Submitted	

Directel Holdings Limited 4 September 2014

I. Movements in Authorised Share Capital

1. Ordinary Shares						
(1) Stock code : $08337$ De	escription :	DIRECTEL				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	n 4,000,000,000	HK\$0.01	HK\$40,000,000.00			
Increase/(decrease)	0	_	0			
Balance at close of the month	4,000,000,000	HK\$0.01	HK\$40,000,000.00			
(2) Stock code :De	escription :					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	ı					
Increase/(decrease)		_				
Balance at close of the month						

## 2. Preference Shares

Stock code : Descri	ption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

## 3. Other Classes of Shares

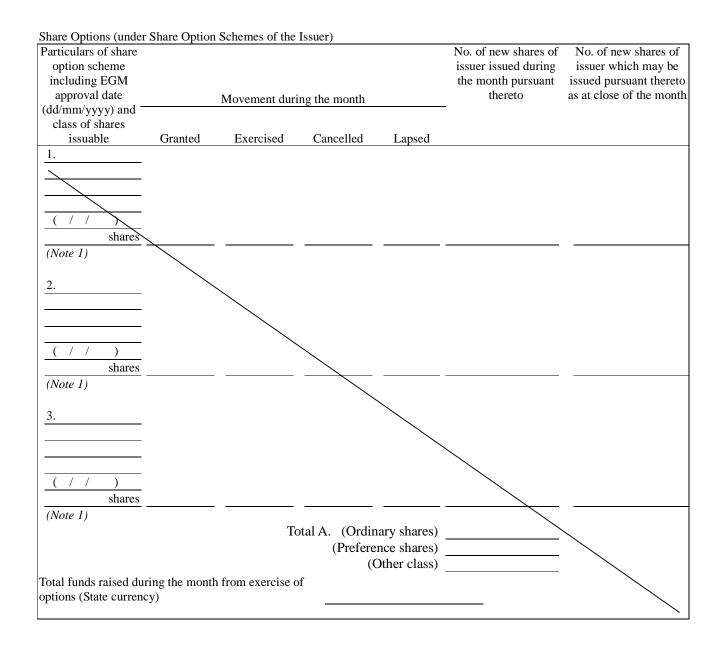
Stock code : Description :						
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month						
Increase/(decrease)						
Balance at close of the month						

Total authorised share capital at the end of the month (*State currency*) : **HK\$40,000,000**.00

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	1,037,500,000					
Increase/ (decrease) during the month	0					
Balance at close of the month	1,037,500,000					

III. Details of Movements in Issued Share Capital



Description of warrants (Date of expiry - dd/mm/yyyy)		Nominal value close of preceding more	du	xercised ring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Unlisted Warrant							
(See Remarks)	x x x x d	<b>22</b> 0 60 000		0	<b>22</b> 0 60 000 00	0	••••
(28/05/2010)	HK\$	32,960,000.	.00	0	32,960,000.00	0	200,000,000
(28/05/2019) Stock code (if listed)	N/2	Δ					
Class of shares							
issuable ( <i>Note 1</i> )	Ordinary HK\$0.						
Subscription price AGM approval date (if applicable) (dd/mm/yyyy) 2	(10/05/						
( / / ) Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3	( / /	)					
<u> </u>							
( / / ) Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)	( / /	)					
<del></del>							
( / / ) Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price EGM approval date (if applicable)							
(dd/mm/yyyy)	( / /	)					
		1	fotal B.		nary shares)	0	
					(Other class)		
				(			-

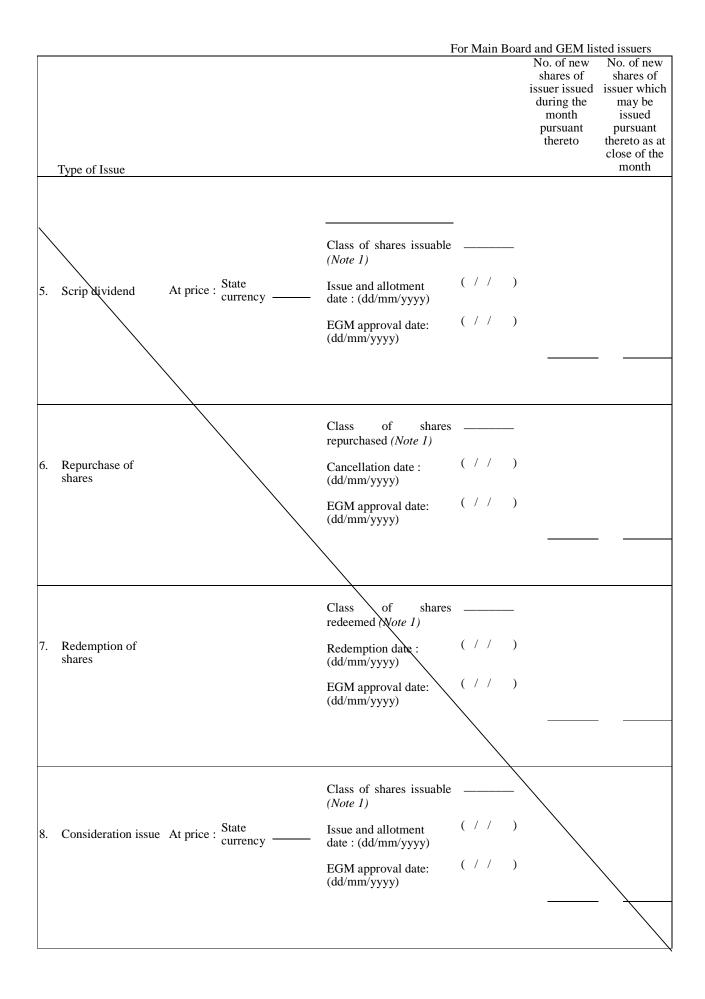
Convertibles (i.e. Convertible in	For Main Board and GEM listed issuers nto Shares of the Issuer which are to be Listed)					
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>¥.</u>	<u> </u>					
	_					
					,	
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy))	( / / )					
2.	+					
	-\					
	- \					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )						
Subscription price EGM approval date		$\overline{}$				
(if applicable) (dd/mm/yyyy)	( / / )					
<u>3.</u>	_	— 🔪				
	_	$\sim$				
	_		$\backslash$			
Stock code (if listed)		·	$\overline{}$			
Class of shares issuable ( <i>Note 1</i> )						
Subscription price			$\backslash$	<b>`</b>		
EGM approval date (if applicable)				$\backslash$		
(dd/mm/yyyy)	( / / )			$\backslash$		
4.	_					
	_			$\backslash$	<b>、</b>	
Stock code (if listed) Class of shares					$\backslash$	
issuable (Note 1)					$\backslash$	
Subscription price					$\backslash$	<b>`</b>
(if applicable)						$\backslash$
(dd/mm/yyyy)	( / / )		Total C. (Ordin	nary shares)		$\backslash$
			(Prefere	ence shares)		
			()	Other class)		. \

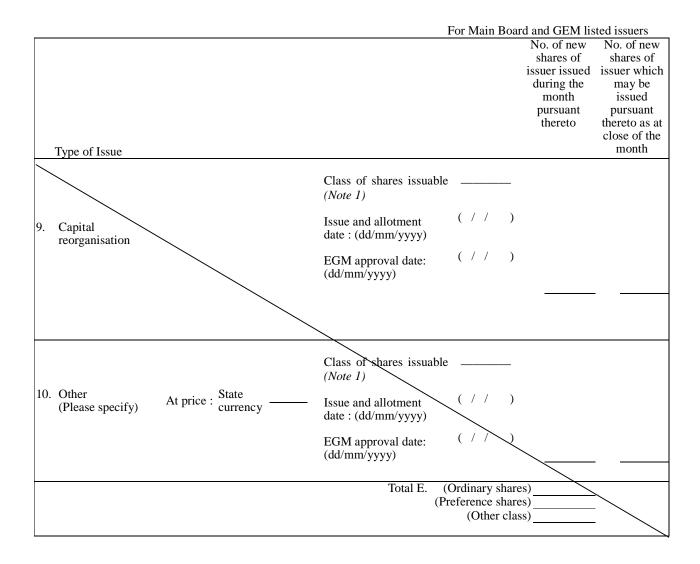
For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	lifereto	as at close of the month
1.	-	
	-	
shares (Note 1)	-	
2.		
( / / ) shares (Note 1)		
3.		
shares (Note 1)		<u></u>
Total D. (Ordinary shares)		
(Preference shares) (Other class)		

Other Movemen	ts in Issued Share Capital				No of more	No of more
Type of Issu	9				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
$\mathbf{i}$		Class of shares issuable				
		(Note 1)				
1. Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares issuable				
	$\backslash$	(Note 1)				
2. Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		$\backslash$				
		Class of shares issuable ( <i>Note 1</i> )				
3. Placing	At price : State	Issue and allotment date : (dd/mm/yyyx)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares issuable				
		(Note 1)			$\backslash$	
4. Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /			
		EGM approval date: (dd/mm/yyyy)	( / /	)		
						$\overline{}$

Other Movements in Issued Share Capital





Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	0		
	(2)			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):				
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):				
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks (if any):

For details of the Warrant Subscription, please refer to the Company's announcement dated 30 April 2014,

8 May 2014 and 29 May 2014.

Submitted by: \_\_\_\_\_\_ Tricor Investor Services Limited \_\_\_\_\_\_ Title: \_\_\_\_\_\_ Branch Share Registrar

(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.