

## Monthly Return of Equity Issuer on Movements in Securities

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Directel Holdings Limited
Date Submitted	5 January 2012

I. Movements in Authorised Share Capital

(1) $\Omega$ to all and a $\Omega$ $\Omega$ $\Omega$ $\Omega$					
(1) Stock code : $08337$ Descr	iption :	DIRECTEL			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	4,000,000,000	HK\$0.01	HK\$40,000,000.00		
Increase/(decrease)	0		0		
Balance at close of the month	4,000,000,000	HK\$0.01	HK\$40,000,000.00		
(2) Stock code : Descr	ription :				
(2) Stock code : Desci	iption : <u></u> No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
	No. of ordinary	(State	capital		
(2) Stock code : Descr Balance at close of preceding month Increase/(decrease)	No. of ordinary	(State	capital		

## 2. Preference Shares

Stock code : Descri	ption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

## 3. Other Classes of Shares

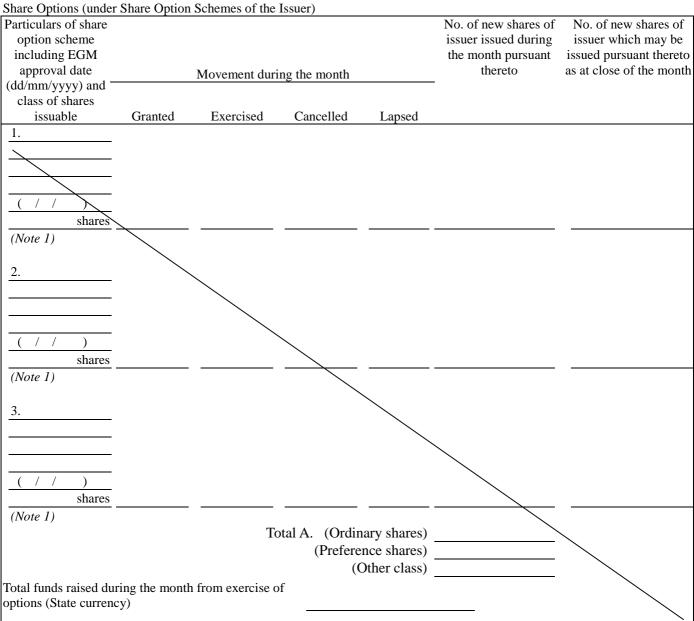
Stock code : Description :					
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

HK\$40,000,000.00

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	1,037,500,000					
Increase/ (decrease) during the month	0					
Balance at close of the month	1,037,500,000					

III. Details of Movements in Issued Share Capital



Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>¥.</u>					
( ) Stock code (if listed) Class of shares issuable (Nate 1) Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy) 2.	( / / )				
	Λ				
( / / )	<u> </u>				·
Stock code (if listed)					
Class of shares issuable ( <i>Note 1</i> )					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)					
<u>3.</u>					
( / / )					
Stock code (if listed)		$\backslash$			
Class of shares issuable ( <i>Note 1</i> )					
Subscription price		$\backslash$			
EGM approval date (if applicable)			$\backslash$		
	( / / )		$\mathbf{i}$		
4.					
( / / )					
Stock code (if listed) Class of shares				$\backslash$	
issuable (Note 1)				$\backslash$	
EGM approval date (if applicable)				$\backslash$	
(dd/mm/yyyy)	( / / )				
	Total	B. (Ordin	nary shares)		$\backslash$
		(Prefere	ence shares)		
		(	Other class)		

Convertibles (i.e. Convertible in	to Sharaa of the I	aquar which are to		For Main Board	and GEM liste	d issuers
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>¥.</u>						
	_					
Staals hada (if listed)						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	( / / )					
2.	<u>↓</u>					
	_\					
	- \					
Stock code (if listed)		, <u>_</u>				
Class of shares issuable ( <i>Note 1</i> )	$\sim$					
Subscription price						
EGM approval date		$\overline{}$				
(if applicable) (dd/mm/yyyy)	( / / )	$\sim$				
3.	_					
	_	$\sim$				
	_	Ň	$\backslash$			
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price			$\backslash$	<b>`</b>		
EGM approval date (if applicable)				$\backslash$		
	( / / )					
4.	_					
	_			$\backslash$		
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price					$\backslash$	
(if applicable)						
	( / / )		Fatal C (O 1	nom: (1)		$\backslash$
			(Prefere	nary shares) ence shares)		- \
			. (	Other class)		

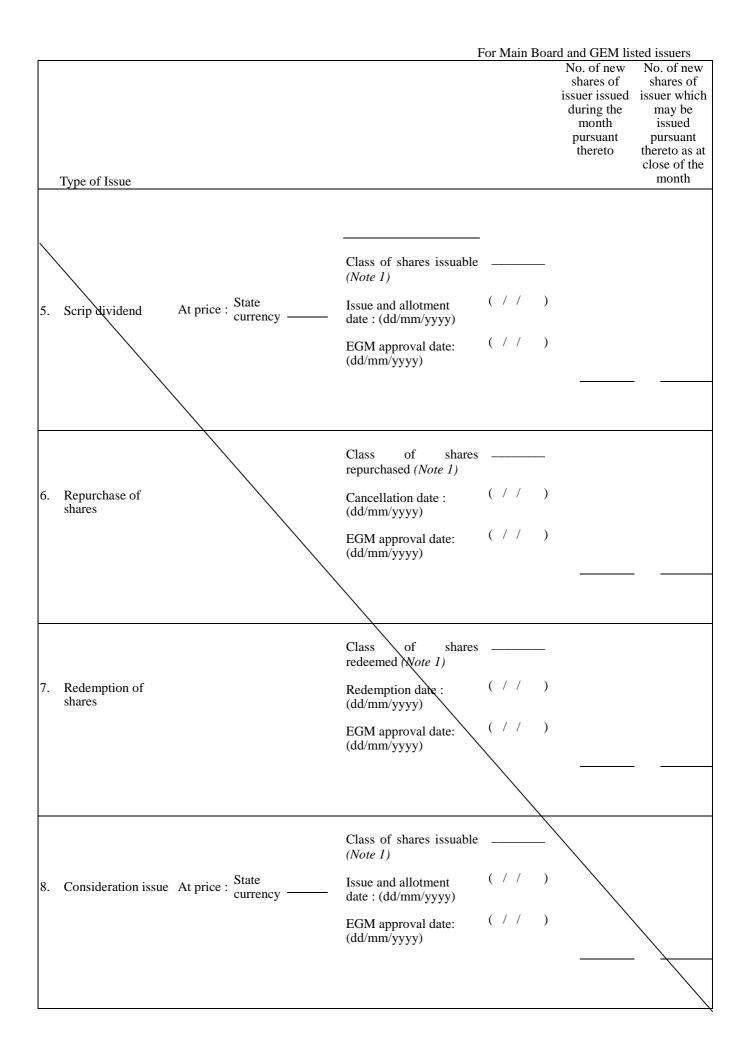
For Main Board and GEM listed issuers

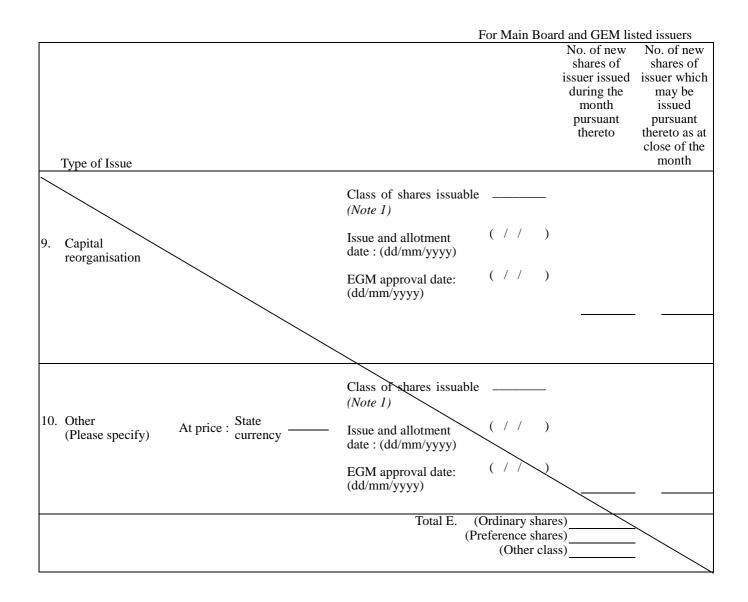
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	-	
shares (Note 1)		
2		
	-	
	4	
shares (Note 1)		
3		
shares (Note 1)		<u></u>
Total D. (Ordinary shares)	-	
(Preference shares)		
(Other class)		



	Type of Issue	ued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable ( <i>Note 1</i> )				
1.	Rightsissue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
							<u></u>
			Class of shares issuable ( <i>Note 1</i> )				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable ( <i>Note 1</i> )				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable ( <i>Note 1</i> )		_		
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		





Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	0
	(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	_	
(These figures should be the same as the relevant figures under II above ("Movements in Is	sued Sha	ıre Capital").)

Remarks (if any):

Submitted by:	Tricor Investor Services Limited	
	Branch Share Registrar etary or other duly authorised officer)	
(Director, See	etary of other dury authorised officer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.