

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : _____31/01/2019

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Directel Holdings Limited
Date Submitted	1 February 2019

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>08337</u> Descrip	otion :	DIRECTEL	
	No. of ordinary shares		capital
Balance at close of preceding month	10,000,000,000	HK\$0.01	HK\$100,000,000.00
Increase/(decrease)	0		0
Balance at close of the month	10,000,000,000	HK\$0.01	HK\$100,000,000.00
(2) Stock code :Description :			
	No. of ordinary shares	Par value (State currency)	capital
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code : Descr	ription : <u></u>		
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	h		
Increase/(decrease)		_	
Balance at close of the month			

3. Other Classes of Shares

Stock code :Descrip	tion : <u></u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*):

HK\$100,000,000.00

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	3,112,500,000			
Increase/ (decrease) during the month	0			
Balance at close of the month	3,112,500,000			

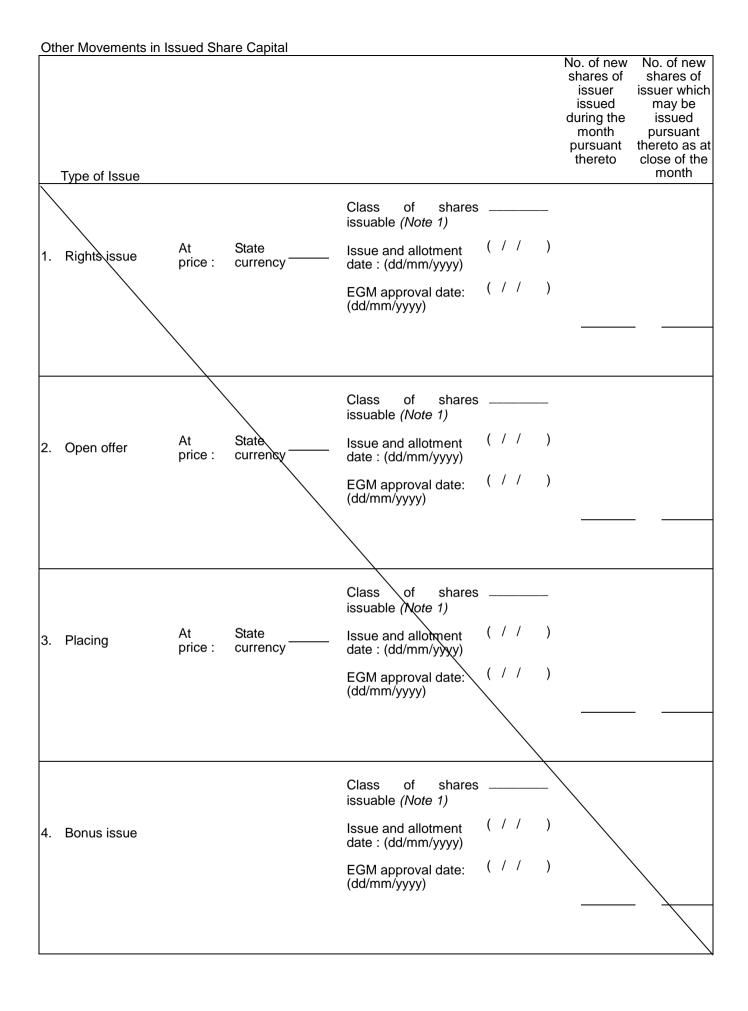
III. Details of Movements in Issued Share Capital

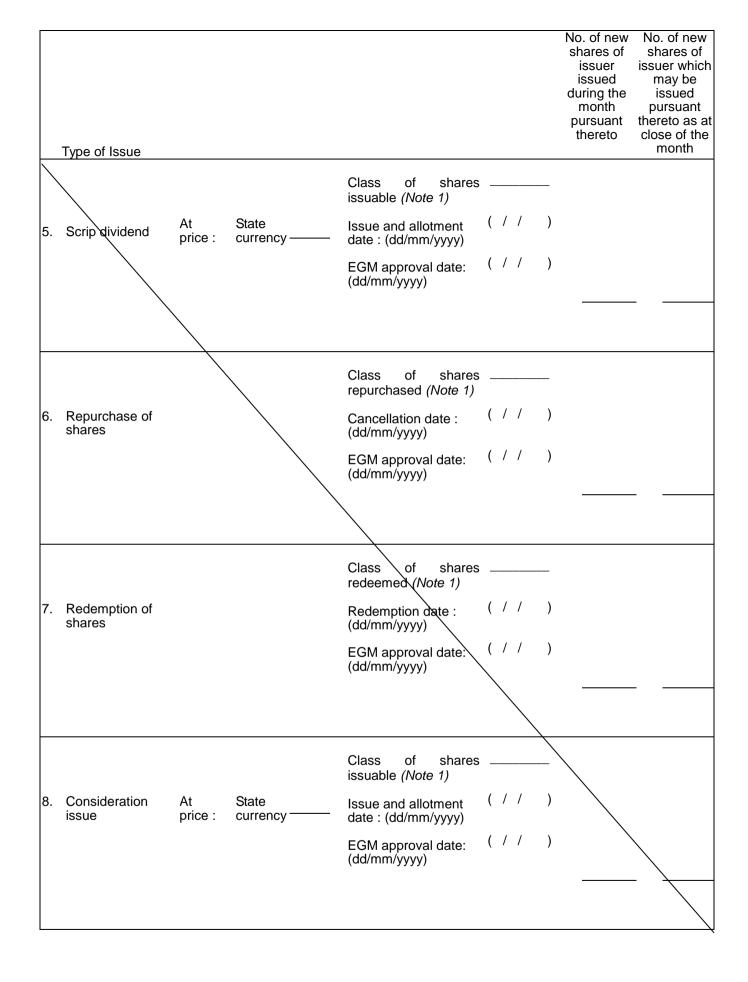
Share Options (unc	ler Share Opt	tion Schemes of	of the Issuer)			
Particulars of					No. of new shares of	No. of new shares of
share option					issuer issued during	issuer which may be
scheme					the month pursuant	
including EGM		Movement duri	ng the month		thereto	thereto as at close of
approval date	•		ng the month		_	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.						
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shares						
(Note 1)	\searrow —	·			·	
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2.						
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shares						
(Note 1)			$\overline{}$			
, ,				<		
3.						
					<	
					\mathbf{i}	
shares		<u> </u>				
(Note 1)						
		Tota	al A. (Ordina			
			(Preference)	ce shares)		
			(Ot	ther class)		
Total funds raised c	luring the mo	nth from exerc	ise			
of options (State cu						
1						

Warrants to Issue Shares of the	e Issuer which	are to be Listed			No. of new shares of issuer issued	No. of new shares of issuer which may be
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	during the month pursuant thereto	issued pursuant thereto as at close of the month
1. Unlisted Warrant						
(28/05/2019)	HK\$	32,940,000.00	0	32,940,000.00	0	600,000,000
Stock code (if listed)	N//	4				
Class of shares issuable (Note 1)	Ordinary	shares				
Subscription price	HK\$0.0					
AGM/EGM approval		proval date				
date	(10/0	5/2013)				
(if applicable) (dd/mm/yyyy)		proval date)6/2015)				
(dd/mm/yyyy) 2	(03/0	0/2013)				
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Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
<u>3</u>						
(/ /) Stock code (if listed)						
Class of shares						
issuable (Note 1)						
EGM approval date (if applicable)						
	(/ /)				
4	, ,	,				
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Stock code (if listed) Class of shares						
iccushla (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
		Tatal D	(Ordina	ary charge)	0	
		Total B	. (Uluilla (Preferen	ary shares) ice shares)	0	-
				ther class)		-
			,0			-

Convertibles (i.e. Convertible	into Shares of th	e Issuer which	are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>×.</u>	-					
	_					
	-					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy))	(/ /)					
2.						
	7					
	_					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price		$\overline{}$				
EGM approval date		$\overline{\}$				
(if applicable) (dd/mm/yyyy)	(/ /)	\backslash				
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Stock code (if listed)			\rightarrow			
Class of shares						
Subscription price			\backslash	<		
(if applicable)				\mathbf{i}		
(dd/mm/yyyy)	(/ /)					
4.	_					
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Stock code (if listed)					$\overline{}$	
Class of shares						
EGM approval date					\backslash	<
(if applicable)						\mathbf{i}
(dd/mm/yyyy)	(/ /)		otol C (Ordina	ary shares)		\sim
			(Preferen	ce shares)		-
			(O	ther class)		
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Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)	er which are to be Liste	ed, including
	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		the month
1,		
shares (Note 1)		
2.		
shares (Note 1)		
3		
shares (Note 1)		<u> </u>
Total D. (Ordinary shares)		
Total D. (Ordinary shares) (Preference shares)		
(Other class)		
		· \





Type of Issue	No. of new No. of new shares of shares of issuer issuer which issued may be during the issued month pursuant pursuant thereto as at thereto close of the month
Class of sha issuable (Note 1)	ares
9. Capital Issue and allotmer date : (dd/mm/yyy	
EGM approval dat (dd/mm/yyyy)	e: (/ /)
issuable (Note 1)	ares
10. Other At State (Please specify) price : currency date : (dd/mm/yyy)	
EGM approval dat (dd/mm/yyyy)	e: (//)
Т	otal E. (Ordinary
(shares) Preference shares) (Other class)

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	0
(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Remarks (if any):

For details of the Warrant Subscription, please refer to the Company's announcement dated 30 April 2014,
8 May 2014, 29 May 2014, 15 May 2015 and 23 June 2015.
Submitted by: Tricor Investor Services Limited
Title: Branch Share Registrar
(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.