

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/n	nm/yyyy)	: 31/10/2018						
To : Hong Kong Exchanges and Clearing Limited								
Name of Issuer Directel Holdings Limited								
Date Submitted		5 November 2018						
<del>-</del>								
I. Movements in Authorised Share Capital								
1. Ordinary Shares								
(1) Stock code : <u>08337</u>	_Descrip	otion :	DIREC	CTEL				
			Par value (State currency)	capital				
Balance at close of precedin	g month	10,000,000,000	HK\$0.01	HK\$100,000,000.00				
Increase/(decrease)	-	0		0				
Balance at close of the mont	th _	10,000,000,000	HK\$0.01	HK\$100,000,000.00				
(2) Stock code :	_Descrip	otion :						
		No. of ordinary shares	Par value (State currency)	capital				
Balance at close of precedin	g month							
Increase/(decrease)	-							
Balance at close of the mont	th _							

2. Preference Shares			
Stock code : Descript	ion : <u></u>		
	No. of preference shares	(State	Authorised share capital (State currency)
Balance at close of preceding month _			
Increase/(decrease)		_	
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Descript	ion : <u></u>		
	No. of other classes of shares	(State	capital
Balance at close of preceding month _			
Increase/(decrease)		_	
Balance at close of the month			
Total authorised share capital at the encurrency):	nd of the month		100,000,000.00

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	3,112,500,000			
Increase/ (decrease) during the month	0			
Balance at close of the month	3,112,500,000			

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme issued pursuant the month pursuant including EGM thereto thereto as at close of Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed shares (Note 1) shares (Note 1) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) Total funds raised during the month from exercise of options (State currency)

Description of warrants (Date of expiry - dd/mm/yyyy)  1. Unlisted Warrant	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Offisted Warrant						
	HK\$	32,940,000.00	0	32,940,000.00	0	600,000,000
(28/05/2019)		_				
Stock code (if listed) Class of shares	N//	4				
issuable (Note 1)	Ordinary	shares				
Subscription price	HK\$0.	0549				
AGM/EGM approval		proval date				
date (if applicable)		05/2013) oproval date				
(dd/mm/yyyy)		06/2015)				
2	`	,				
( / / )						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	, , ,	,				
(dd/mm/yyyy)	( / /	)				
3						
				· <u></u>		
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
) , , ; ; , , ;	( / /	)				
4	,	,				
( / / )						
Stock code (if listed)		_				
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	, , ,	`				
(dd/mm/yyyy)	( / /	)				
		Total B	. (Ordina	ary shares)	0	
		.00.7		nce shares)		_
				Other class)		_

Convertibles (i.e. Convertible in Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
V.	odicianang	month	monar	monar		
	-					
	-					
	- -					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	( / / )	,				
2.	<del>.</del>					
	-					
	-					
Stock code (if listed)	- — -	_				
Class of shares	$\overline{}$					
issuable (Note 1)						
Subscription price		$\leftarrow$				
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
3.	,	_ \				
	-					
	_					
	<u> </u>					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date		<del></del> ,	`			
(if applicable)	, , , , ,					
	( / / )					
4.	-					
	-					
	-					
Stock code (if listed)	<u> </u>				$\overline{}$	-
Class of shares		<u></u>				
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
		To	otal C. (Ordina			_
				ce shares)		-
			(0	ther class)		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1,		
	1	
	1	
	1	
shares (Note 1)	-	
and or (more the		-
2.		
2.	4	
	4	
	-	
above (Note 1)	-	
shares (Note 1)		
3	_	
	_	
	_	
shares (Note 1)		<u> </u>
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		
		_

Otl	ner Movements in Is	ssued Sh	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)		_		
3.	Placing	At price :	State	Issue and alloment date: (dd/mm/y)xy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
								_
				Class of shares issuable (Note 1)		_		
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
								_ \

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	\			Class of shares				
5.	Scrip dividend	At price :	State currency —	issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)	( / /	)		
		p1100 :	currency		( / /	)		
				, , , , , , , , , , , , , , , , , , , ,				_
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
								-
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)		_		
8.	Consideration issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares ————issuable (Note 1)		
9. Capital reorganisation	Issue and allotment ( / / ) date : (dd/mm/yyyy)		
	EGM approval date: ( / / ) (dd/mm/yyyy)		
			_
	Class of shares issuable (Note 1)		
10. Other At State (Please specify) price : currency	Issue and allotment ( / / ) date : (dd/mm/yyyy)		
	EGM approval date: ( / ) (dd/mm/yyyy)		_
	Total E. (Ordinar	· · ·	
	` shares	5)	_
	(Preference shares (Other class		-

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Capital").)

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share

(2)

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Remarks (if any):
For details of the Warrant Subscription, please refer to the Company's announcement dated 30 April 2014,
8 May 2014, 29 May 2014, 15 May 2015 and 23 June 2015.
Submitted by: Tricor Investor Services Limited
Title: Branch Share Registrar
(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.