

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/03/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer
Date Submitted

Directel Holdings Limited 4 April 2018

I. Movements in Authorised Share Capital

1. Ordinary Shares				
(1) Stock code : <u>08337</u> Descrip	otion :	DIRECTEL		
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>	
Balance at close of preceding month	10,000,000,000	HK\$0.01	HK\$100,000,000.00	
Increase/(decrease)	0		0	
Balance at close of the month	10,000,000,000	HK\$0.01	HK\$100,000,000.00	
(2) Stock code :Descrip	otion :		_	
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>	
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

2. Preference Shares

Stock code : Descr	ription : <u></u>		
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	h		
Increase/(decrease)		_	
Balance at close of the month			

3. Other Classes of Shares

Stock code :Descrip	tion : <u></u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*):

HK\$100,000,000.00

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	3,112,500,000			
Increase/ (decrease) during the month	0			
Balance at close of the month	3,112,500,000			

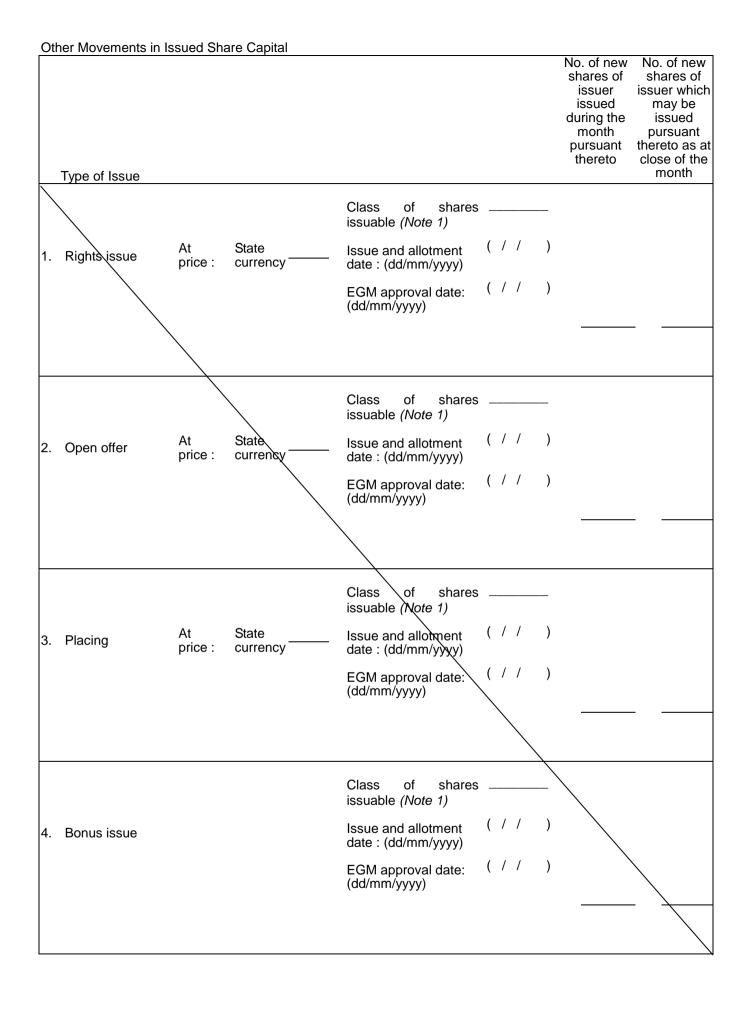
III. Details of Movements in Issued Share Capital

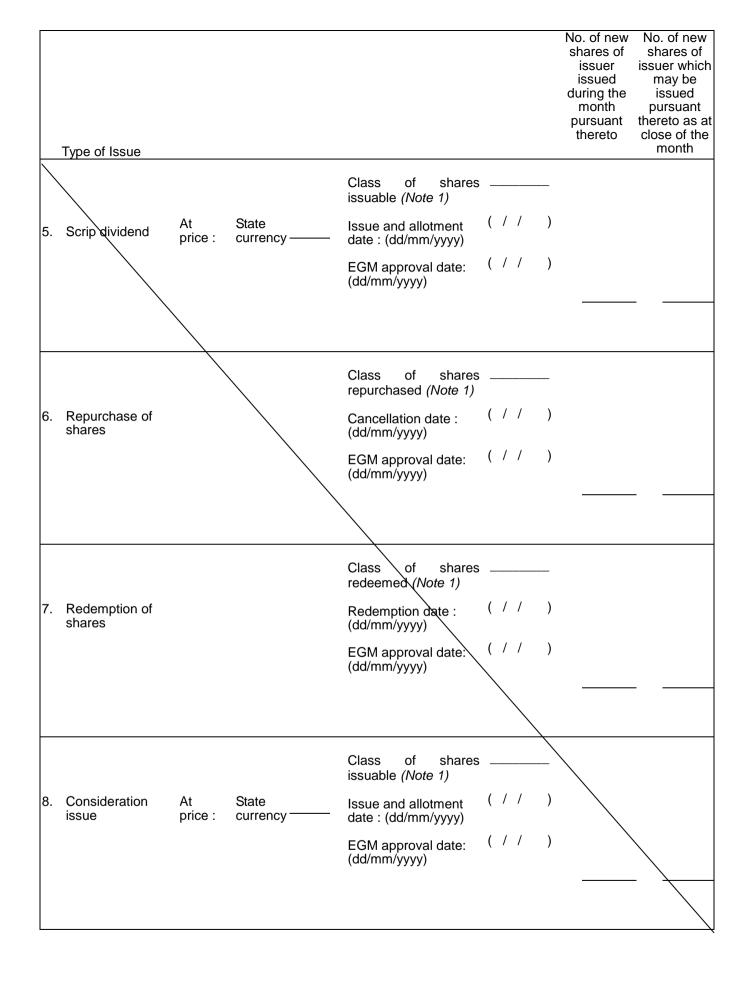
Share Options (unc	ler Share Opt	tion Schemes	of the Issuer)			
Particulars of						No. of new shares of
share option					issuer issued during	issuer which may be
scheme					the month pursuant	
including EGM	1	Movement duri	na the month		thereto	thereto as at close of
approval date	•				_	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.						
\mathbf{X}						
()						
shares	<.					
(Note 1)	$\overline{}$					
2.						
		\sim				
shares			\rightarrow			
(Note 1)			\sim			
3.						
				\sim		
					\backslash	
(/ /)						
shares						
(Note 1)						
		Tota	IA. (Ordina	ry shares)		<
				ce shares)		\mathbf{i}
			•	ther class)		
Total funds raised c	luring the mo	nth from ever	-			
of options (State cu			100			

		are to be Listed			No. of new shares of issuer issued during the	No. of new shares of issuer which may be issued
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	month pursuant thereto	pursuant thereto as at close of the month
1. Unlisted Warrant						
(28/05/2019)	HK\$	32,940,000.00	0	32,940,000.00	0	600,000,000
Stock code (if listed)	N//	4				
Class of shares issuable (Note 1)	Ordinary	shares				
Subscription price	HK\$0.0					
AGM/EGM approval		proval date				
date		5/2013)				
(if applicable)		proval date				
(dd/mm/yyyy) 2	(03/0	06/2015)				
2						
(/ /)						
· · · · · · · · · · · · · · · · · · ·						
Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
3						
(/ /)						
Stock code (if listed) Class of shares						
iccurchle (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
4	\ <i>', '</i>	//				
(/ /)						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	, , , ,	,				
(dd/mm/yyyy)	(/ /)				
		Total B	. (Ordina	ary shares)	0	
		Total D	(Preferen	ce shares)		-
				ther class)		-

Convertibles (i.e. Convertible i	nto Shares of th	e Issuer which	are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>\</u>	-					
	_					
	-					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy))	(/ /)					
2.						
	<u> </u>					
	- \					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price		$\overline{}$				
(if applicable)		\backslash				
(dd/mm/yyyy) 3.	(/ /)	$- \setminus$				
<u> </u>	_	\backslash				
	_		\backslash			
			\rightarrow			
Stock code (if listed) Class of shares			\backslash			
issuable (Note 1)						
Subscription price			\backslash	\		
(if applicable)				\backslash		
	(/ /)			\backslash		
4.	-					
	-			\backslash		
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Stock code (if listed) Class of shares					\backslash	
iccuphle (Note 1)						
Subscription price					\backslash	
EGM approval date (if applicable)						\backslash
	(/ /)					\backslash
		То	otal C. (Ordina	ry shares)		- \
			Preteren (O)	ce shares)		- \
			(0			- \

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)	er which are to be Liste	ed, including
	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		the month
1,		
2.		
shares (Note 1)		
3.		
3		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		





Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares issuable <i>(Note 1)</i>		
9. Capital reorganisation	Issue and allotment (/ /) date : (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)		
	Class of shares issuable (Note 1)		
10. Other At State (Please specify) price : currency	Issue and allotment (/ /) date : (dd/mm/yyyy)		
	EGM approval date: (/) (dd/mm/yyyy)		<u> </u>
	Total E. (Ordinar		
	shares Preference shares) (Other class)	s)	
		·/	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	0
(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to	
E):	
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Remarks (if any):

For details of the Warrant Subscription, please refer to the Company's announcement dated 30 April 2014,						
8 May 2014, 29 May 2014, 15 May 2015 and 23 June 2015.						
Submitted by: Tricor Investor Services Limited						
Title: Branch Share Registrar						
(Director, Secretary or other duly authorised officer)						

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.