

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/r	nm/yyyy):_31/07/2017					
To : Hong Kong Exchanges	and Clea	ring Limited					
Name of Issuer	Name of Issuer Directel Holdings Limited						
Date Submitted	2 Augus	t 2017					
I. Movements in Authorised Share Capital							
1. Ordinary Shares							
(1) Stock code : <u>08337</u>	Descrip	otion:	DIREC	CTEL			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of precedir	ng month	10,000,000,000	HK\$0.01	HK\$100,000,000.00			
Increase/(decrease)		0		0			
Balance at close of the mon	th	10,000,000,000	HK\$0.01	HK\$100,000,000.00			
(2) Stock code :	Descrip	otion :					
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of precedir	ng month						
Increase/(decrease)							
Balance at close of the mon	th						

2. Preference Shares			
Stock code :Descrip	otion :		
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding month			
Increase/(decrease)		_	
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Descrip	otion :		
	No. of other classes of shares	(State	capital
Balance at close of preceding month			
Increase/(decrease)		_	
Balance at close of the month			
Total authorised share capital at the e	and of the month	(State	

Total authorised share capital at the end of the month (State currency):

HK\$100,000,000.00

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other	
	(1)	(2)	shares	classes of shares	
Balance at close of preceding month	3,112,500,000				
Increase/ (decrease) during the month	0				
Balance at close of the month	3,112,500,000				

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be

scheme including EGM	M	lovement durin	a the month		the month pursuant thereto	thereto as at close of
approval date		iovomoni dani	ig ale menai		=	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
<u>1. </u>						
(/ /)						
shares						
(Note 1)						
2.						
	`					
(/ /)						
shares						
(Note 1)						
(11010-1)						
3.			·			
<u>o.</u>						
-						
(/ /)						
shares					$\overline{}$	_
(Note 1)		.	A (O !:			
		Iotal	A. (Ordinar			
			(Preferenc			
			(Otl	ner class)		

Total funds raised during the month from exercise of options (State currency)

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Unlisted Warrant						
	LUZÓ					
(39/05/3010)	HK\$	32,940,000.00	0	32,940,000.00	0	600,000,000
(28/05/2019) Stock code (if listed)	N/A	۸				
Class of shares	11//	<u> </u>				
issuable (Note 1)	Ordinary	shares				
Subscription price	HK\$0.					
AGM/EGM approval		proval date				
date		05/2013)				
(if applicable) (dd/mm/yyyy)		proval date 06/2015)				
2	(00/	30/2010)				
(/ /)						
Stock code (if listed)						
Class of shares						
issuable (Note 1)		_				
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
3						
(/ /)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
4	(/ /	/				
(/ /)						_
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
		T-1-1 D	(O=d:	any obaras)	0	
		Total B		ary shares) nce shares)	0	_
			•	other class)		_
			, υ			_

Convertibles (i.e. Convertible in Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1 .	odicianang	111011111	monur	monar		
	-					
	-					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2.	.					
Ctook and (if listed)	_ —					
Stock code (if listed) Class of shares	$\overline{}$					
issuable (Note 1)						
Subscription price		_				
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
3.	(/ /)	<u> </u>				
<u>o.</u>	-					
	-	\	\			
	-					
Stock code (if listed)						
Class of shares						
issuable (Note 1)		<u></u>				
Subscription price EGM approval date				\		
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4.	-					
	<u>-</u>					
	-				\	
Stock and (if listed)	<u> </u>					-
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date					\	
(if applicable)	(/ /)					
(dd/mm/yyyy)	(/ /)		otal C. (Ordina	rv shares)		
				ce shares)		-
				ther class)		_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		uic monui
1 applicable, and class of shares issuable.		
'-		
shares (Note 1)		
2.		
shares (Note 1)		
3		
shares (Note 1)		
	`	
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		·
(Other class)		

Otl	her Movements in Is	ssued Sh	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	\\			Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State	Issue and allotment date: (dd/mm/yyxy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)		_		
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
								_ \

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	\			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			ŕ	EGM approval date: (dd/mm/yyyy)	(/ /)		
								-
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
								-
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
						\		
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares issuable (Note 1)		
9. Capital reorganisation	Issue and allotment (/ /) date : (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)		
			<u>-</u>
	Class of shares issuable (Note 1)		
10. Other At State (Please specify) price : currency	Issue and allotment (/ /) date : (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)		_
	Total E. (Ordinar shares (Preference shares (Other class	s)	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	0
(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to	
E):	
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Remarks (if any):
For details of the Warrant Subscription, please refer to the Company's announcement dated 30 April 2014,
8 May 2014, 29 May 2014, 15 May 2015 and 23 June 2015.
Submitted by: Tricor Investor Services Limited
Title: Branch Share Registrar
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.