

Monthly Return of Equity Issuer on Movements in Securities

## For the month ended (dd/mm/yyyy) : <u>30/04/2016</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Date Submitted Directel Holdings Limited 5 May 2016

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>08337</u> Descrip	otion :	DIRE	CTEL
	No. of ordinary shares	Par value (State currency)	capital
Balance at close of preceding month	10,000,000,000	HK\$0.01	HK\$100,000,000.00
Increase/(decrease)	0		0
Balance at close of the month	10,000,000,000	<u>HK\$0.01</u>	HK\$100,000,000.00
(2) Stock code : Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

## 2. Preference Shares

Stock code : Descrip	tion :		
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

## 3. Other Classes of Shares

Stock code : Descrip	tion :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

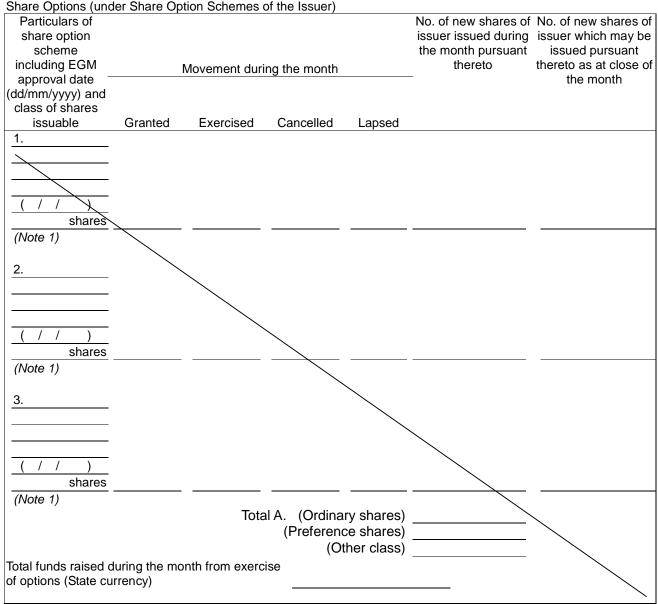
Total authorised share capital at the end of the month (*State currency*) :

HK\$100,000,000.00

## II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other	
	(1)	(2)	shares	classes of shares	
Balance at close of preceding month	3,112,500,000				
Increase/ (decrease) during the month	0				
Balance at close of the month	3,112,500,000				

III. Details of Movements in Issued Share Capital

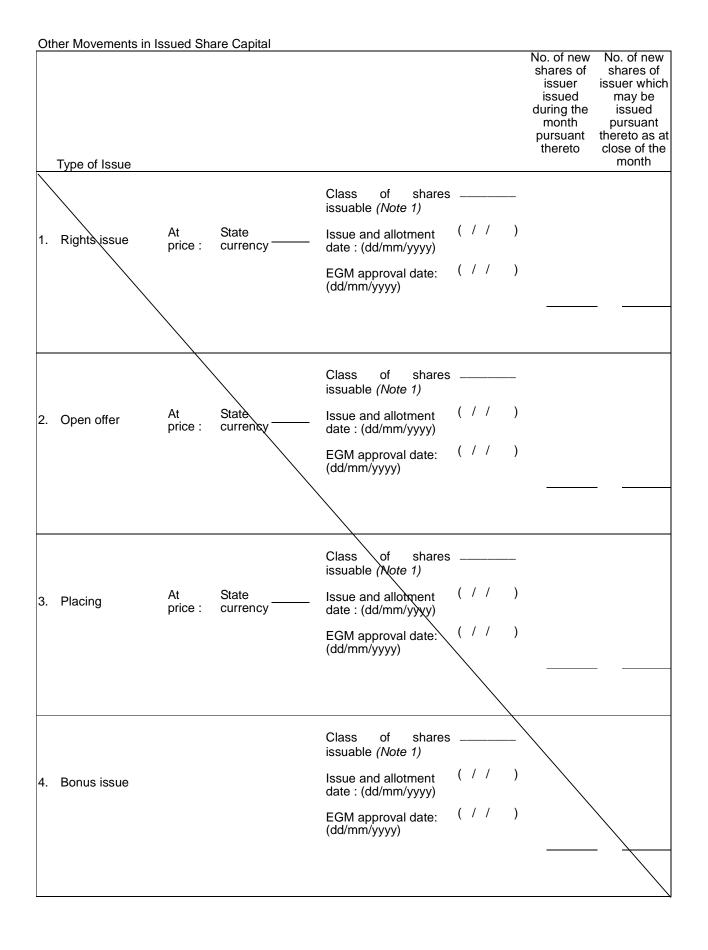


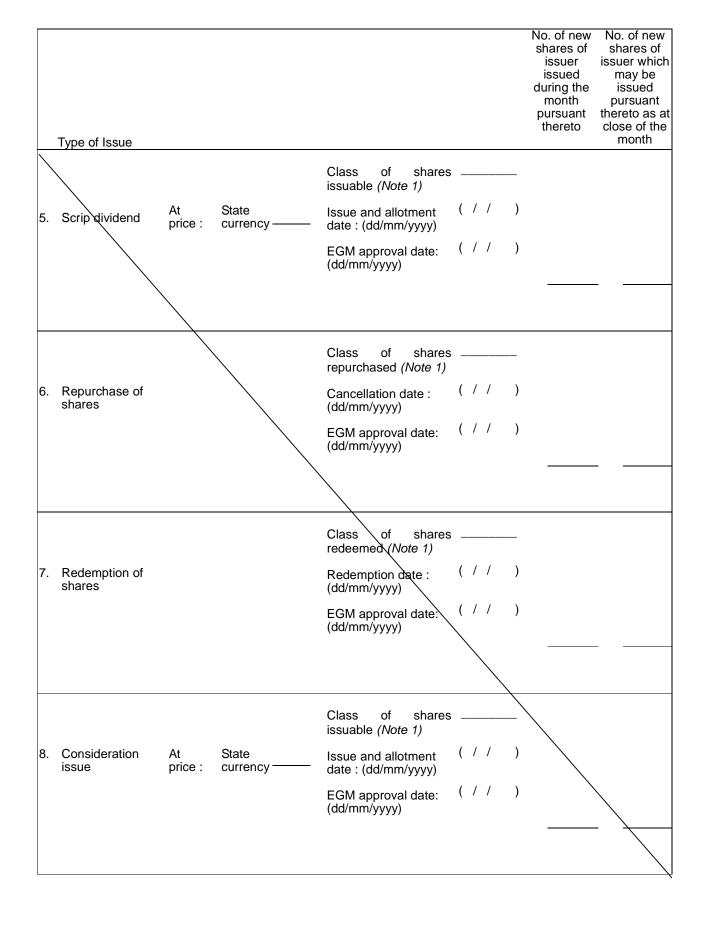
Share Options (under Share Option Schemes of the Issuer)

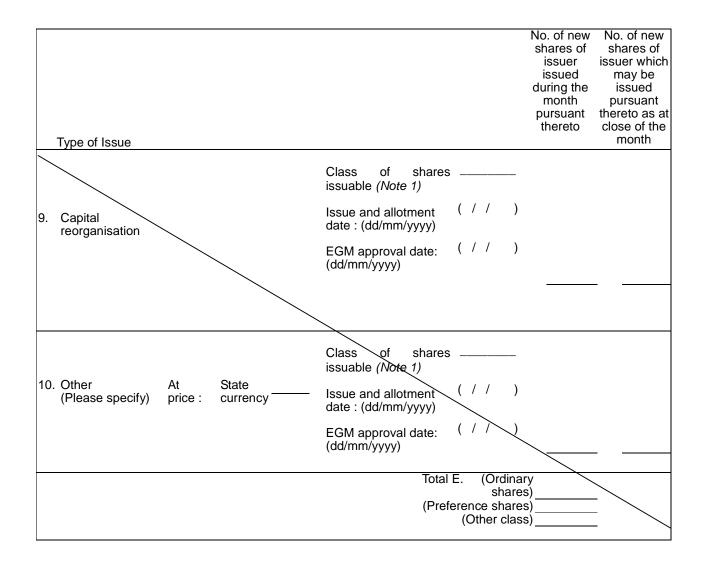
Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Unlisted Warrant						
	HK\$	32,940,000.00	0	32,940,000.00	0	600,000,000
(28/05/2019)	1 11/4	32,940,000.00	0	32,940,000.00	0	600,000,000
Stock code (if listed)	N/A	4				
Class of shares issuable (Note 1)	Ordinary					
Subscription price	HK\$0.0	0549				
AGM/EGM approval		proval date				
date (if applicable)		)5/2013) proval date				
(dd/mm/yyyy)		)6/2015)				
2	``	<u> </u>				
( / / )						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( ) )	<b>`</b>				
(dd/mm/yyyy) 3	( / /	)				
0.						
( / / )						
Stock code (if listed)						
Class of shares						
issuable <i>(Note 1)</i> Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
4						
Stock code (if listed)						
Class of shares						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
		Total B	(Ording	ary shares)	0	
		IOIAI D	Preferen	ice shares)		-
			(C	ther class)		_
			,0			-

Convertibles (i.e. Convertible	into Shares of th	ie Issuer which	are to be List	.ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
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	—					
	—					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy))	( / / )					
2.	$\prec$					
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Stock code (if listed)						
Class of shares						
issuable (Note 1)	$\longrightarrow$					
Subscription price EGM approval date		$\leftarrow$				
(if applicable)		$\backslash$				
(dd/mm/yyyy)	( / / )	-				
3.	—	$\backslash$				
	_	$\setminus$	<b>\</b>			
	_		$\backslash$			
Stock code (if listed)						
Class of shares			$\backslash$			
issuable (Note 1) Subscription price			$\backslash$			
EGM approval date			``	$\backslash$		
(if applicable)				$\mathbf{i}$		
	( / / )			$\backslash$		
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	_			$\backslash$		
					<u>\</u>	
Stock code (if listed)						
Class of shares issuable (Note 1)					$\backslash$	
Outra animitiana matina					$\backslash$	
EGM approval date					\	$\backslash$
(if applicable)						$\backslash$
(dd/mm/yyyy)	( / / )	<u> </u>	otal C (Ordina	ary shares)		$\backslash$
			(Preferen	nce shares)		-
			(O	Other class)		
						````

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)	er which are to be Liste	ed, including
Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
1		
shares (Note 1)		·
2.		
shares (Note 1)		
3		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		







Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	0
(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Remarks (if any):

For details of the Warrant Subscription, please refer to the Company's announcement dated 30 April 2014,
8 May 2014, 29 May 2014, 15 May 2015 and 23 June 2015.
Submitted by: Tricor Investor Services Limited
Title: Branch Share Registrar
(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.