

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/12/2015
For the month ended (dd/mm/yyyy) :	31/12/2015

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer
Date Submitted

Directel Holdings Limited
5 January 2016

I. Movements in Authorised Share Capital

1. Ordinary Shares							
(1) Stock code : <u>08337</u> Desc	cription :	ption : DIRECTEL					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month	10,000,000,000	HK\$0.01	HK\$100,000,000.00				
Increase/(decrease)	0		0				
Balance at close of the month	10,000,000,000	HK\$0.01	HK\$100,000,000.00				
(2) Stock code : Desc	cription :						
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month							
Increase/(decrease)							
Balance at close of the month							

2. Preference Shares

Stock code : Descri	ption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

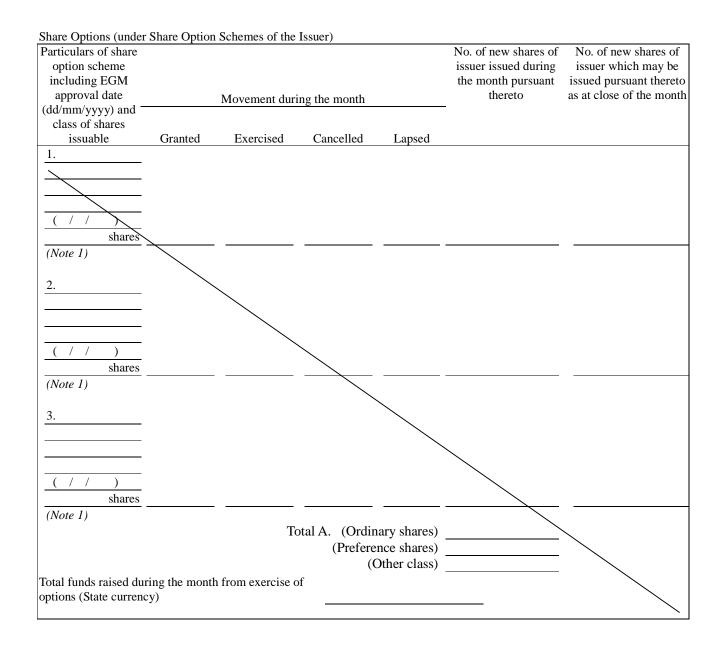
Stock code : Descrip	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*) : **HK\$100,000,000**.00

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	3,112,500,000					
Increase/ (decrease) during the month	0					
Balance at close of the month	3,112,500,000					

III. Details of Movements in Issued Share Capital



Warrants to Issue Shares of the Iss	suer which are	to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy) 1. Unlisted Warrant	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	-					
	HK\$	32,940,000.00	0	32,940,000.00	0	600,000,000
(28/05/2019) Stock code (if listed) Class of shares	N/	A				
issuable (Note 1)	Ordinary	y shares				
Subscription price	HK\$0					
AGM/EGM approval		pproval date				
date (if applicable)		(05/2013) pproval date				
(dd/mm/yyyy)		06/2015)				
2	(
(/ /)						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	(/)	/)				
3						
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
	(/ ,	/)				
4	-					
	-					
(/ /)						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/)	/)				
		Total		nary shares)		-
				ence shares)		-
			((Other class)		-

For Main Board and GEM listed issuers

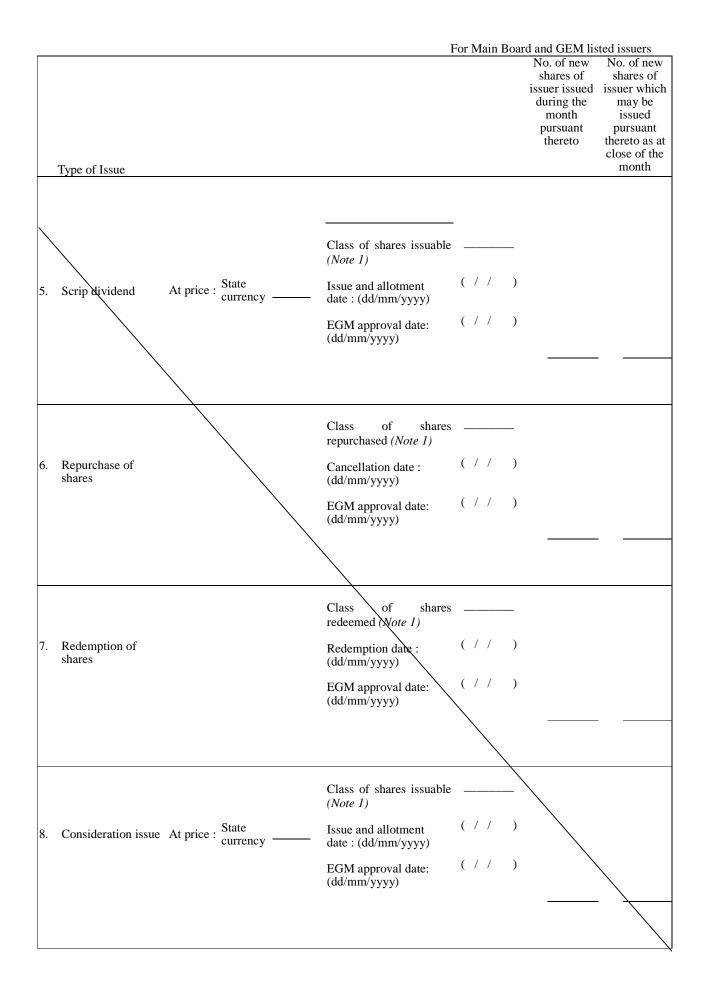
Convertibles (i.e. Convertible in	to Sharaa of the I	amon which are to		For Main Board and GEM listed issuers				
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month		
<u>¥.</u>	_							
Stock code (if listed) Class of shares issuable (Note 1)								
Subscription price EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)							
<u>2.</u>								
	_							
	- \							
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)								
Subscription price		\sum						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)							
3.	_	_ \						
	_	\backslash						
	_	Ň	\backslash					
Stock code (if listed)			$\overline{}$					
Class of shares issuable (<i>Note 1</i>)								
Subscription price			\backslash					
EGM approval date (if applicable)				\backslash				
	(/ /)							
4.	_							
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Stock code (if listed) Class of shares					\backslash			
issuable (Note 1)					\backslash			
Subscription price					\backslash			
EGM approval date (if applicable)					Ň	\backslash		
(dd/mm/yyyy)	(/ /)			1		\backslash		
				nary shares) ence shares)		- \		
				Other class)				

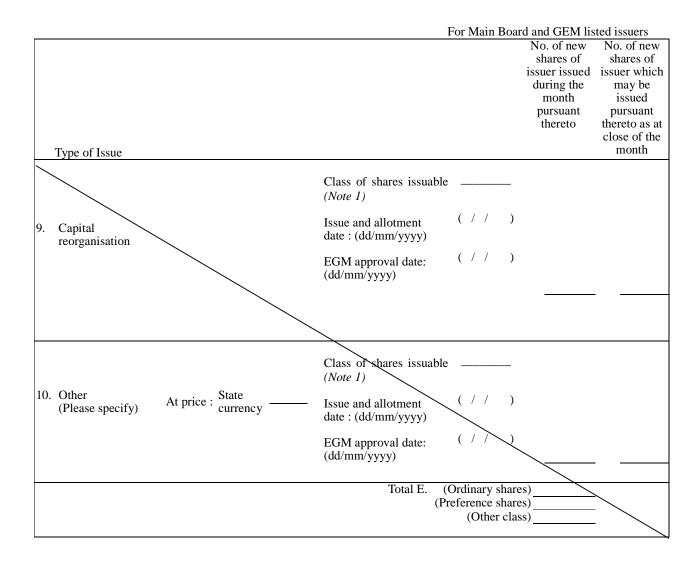
For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	lifereto	as at close of the month
1		
shares (Note 1)	-	
2.		
(/ /) shares (Note 1)		
3.		
3		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares) (Other class)		

Other Mo	ovements in Issu	ed Share Capital					No of more	No of reas
Туре	of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
\backslash			Class of shares issuable					
			(Note 1)					
1. Righ	nts issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/	'/)		
			EGM approval date: (dd/mm/yyyy)	(/	'/)		
			Class of shares issuable					
		\backslash	(<i>Note 1</i>)					
2. Open	n offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
			\backslash					
			Class of shares issuable (<i>Note 1</i>)					
3. Plac	ing	At price : State	Issue and allotment date : (dd/mm/yyyx)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
			Class of shares issuable			\geq		
			(Note 1)		, ,	,	\backslash	
4. Bon	us issue		Issue and allotment date : (dd/mm/yyyy)		/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
								$\overline{}$

Other Movements in Issued Share Capital





1) 2)	0
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	2)

Remarks (if any):

For details of the Warrant Subscription, please refer to the Company's announcement dated 30 April 2014,

8 May 2014, 29 May 2014, 15 May 2015 and 23 June 2015.

Submitted by:	Tricor Investor Services Limited
Title:	Branch Share Registrar

(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.