

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	30/11/2015
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To : Hong Kong Exchanges and Clearing Limited

Name of Issuer
Date Submitted

Directel Holdings Limited	
2 December 2015	

I. Movements in Authorised Share Capital

(1) Stock code : <u>08337</u> Descr	iption :	DIREC	CTEL	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	10,000,000,000	HK\$0.01	HK\$100,000,000.00	
Increase/(decrease)	0		0	
Balance at close of the month	10,000,000,000	HK\$0.01	HK\$100,000,000.00	
(2) Stock code : Descr	iption :			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month				
Increase/(decrease)				

## 2. Preference Shares

Stock code : Descri	ption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

## 3. Other Classes of Shares

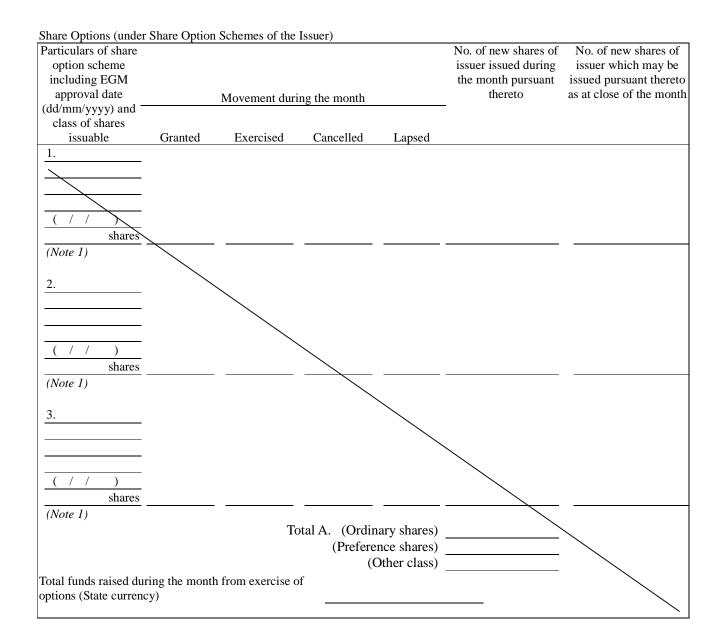
Stock code : Description :					
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

Total authorised share capital at the end of the month (*State currency*) : **HK\$100,000,000**.00

## II. Movements in Issued Share Capital

	No. of ordin	No. of ordinary shares		No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	3,112,500,000				
Increase/ (decrease) during the month	0				
Balance at close of the month	3,112,500,000				

III. Details of Movements in Issued Share Capital



Warrants to Issue Shares of the Iss	suer which are	to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy) 1. Unlisted Warrant	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	-					
	HK\$	32,940,000.00	0	32,940,000.00	0	600,000,000
(28/05/2019) Stock code (if listed) Class of shares	N/	A				
issuable (Note 1)	Ordinary	y shares				
Subscription price	HK\$0					
AGM/EGM approval		pproval date				
date (if applicable)		(05/2013) pproval date				
(dd/mm/yyyy)		06/2015)				
2	(					
( / / )						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	( / )	/ )				
3						
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable)						
	( / ,	/ )				
4	-					
	-					
( / / )						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / )	/ )				
		Total		nary shares)		-
				ence shares)		-
			(	(Other class)		-

For Main Board and GEM listed issuers

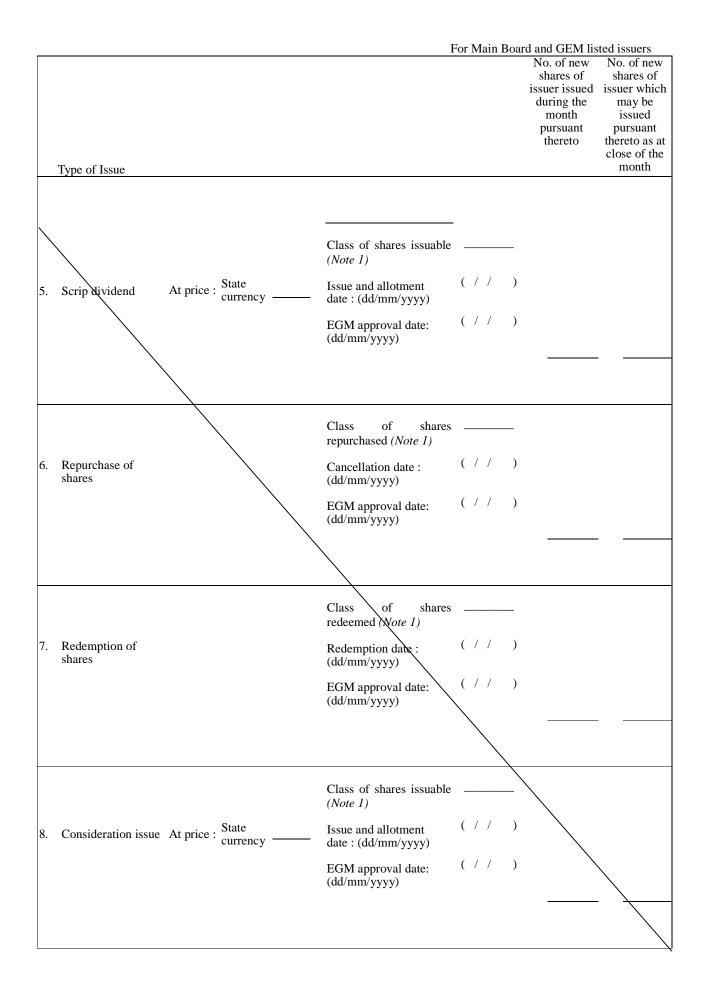
Convertibles (i.e. Convertible in	to Sharaa of the I	acuer which are to		For Main Board	and GEM liste	d issuers
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>¥.</u>	_					
	_					
					,	
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy))	( / / )					
2.	+					
	-\					
	- \					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )						
Subscription price EGM approval date		$\overline{}$				
(if applicable) (dd/mm/yyyy)	( / / )					
<u>3.</u>	_	— 🔪				
	_	$\sim$				
	_		$\backslash$			
Stock code (if listed)		·	$\overline{}$			
Class of shares issuable ( <i>Note 1</i> )						
Subscription price			$\backslash$	<b>`</b>		
EGM approval date (if applicable)				$\backslash$		
(dd/mm/yyyy)	( / / )			$\backslash$		
4.						
				$\backslash$		
Stock code (if listed) Class of shares					$\backslash$	
issuable (Note 1)					$\backslash$	
Subscription price					$\backslash$	<b>`</b>
(if applicable)						$\backslash$
(dd/mm/yyyy)	( / / )		Total C. (Ordin	nary shares)		$\backslash$
			(Prefere	ence shares)		
			()	Other class)		. \

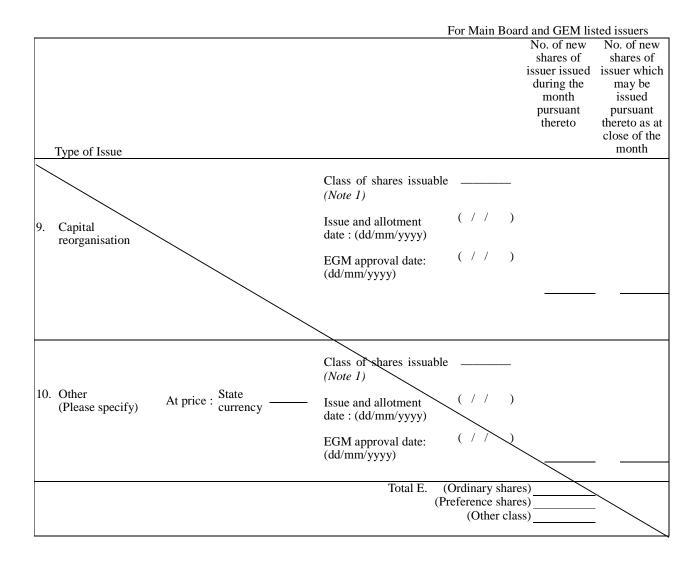
For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
unereto	as at close of the month
-	
•	
	issuer issued during

Other Movements in Is	sued Share Capital				AT C	
Type of Issue				is	No. of new shares of ssuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
$\backslash$		Class of shares issuable				
		(Note 1)				
1. Rightsvissue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
	$\backslash$	Class of shares issuable ( <i>Note 1</i> )				
2. Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		$\backslash$				
		Class of shares issuable ( <i>Note 1</i> )				
3. Placing	At price : State	Issue and allotment date : (dd/mm/yyyx)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
			$\backslash$			
		Class of shares issuable ( <i>Note 1</i> )				
4. Bonus issue		( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		(				<u> </u>

Other Movements in Issued Share Capital





Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1) (2)	0		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):				
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):				
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks (if any):

For details of the Warrant Subscription, please refer to the Company's announcement dated 30 April 2014,

8 May 2014, 29 May 2014, 15 May 2015 and 23 June 2015.

Submitted by:	Tricor Investor Services Limited
Title:	Branch Share Registrar

(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.