

Monthly Return of Equity Issuer on Movements in Securities

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To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Directel Holdings Limited	
Date Submitted	6 July 2015	

I. Movements in Authorised Share Capital

1. Ordinary Shares						
(1) Stock code : <u>08337</u> Descrip	ption :	DIREC	CTEL			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	4,000,000,000	HK\$0.01	HK\$40,000,000.00			
Increase/(decrease)	6,000,000,000		HK\$60,000,000.00			
Balance at close of the month	10,000,000,000	HK\$0.01	HK\$100,000,000.00			
(2) Stock code :Descrip	(2) Stock code :					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month						
Increase/(decrease)						
Balance at close of the month						

2. Preference Shares

Stock code : Descri	iption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code : Descrip	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*) : **HK\$100,000,000.00**

II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,037,500,000			
Increase/ (decrease) during the month	2,075,000,000			
Balance at close of the month	3,112,500,000			

III. Details of Movements in Issued Share Capital

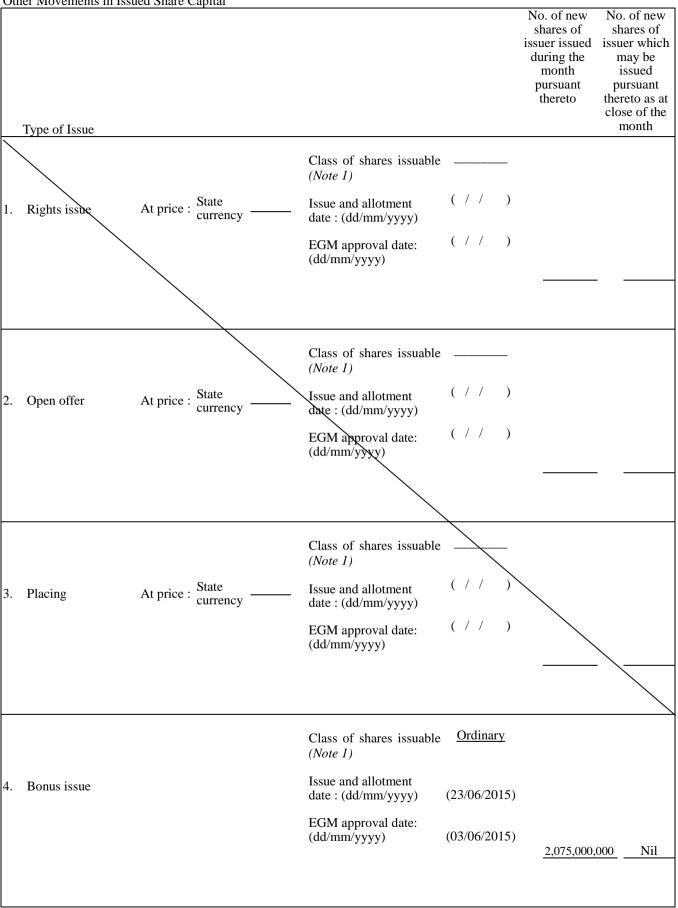
Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and -					-	
class of shares		F 1	C 11 1	T 1		
issuable	Granted	Exercised	Cancelled	Lapsed		
<u> </u>						
shares						
(Note 1)	$\overline{}$		· · · · · · · · · · · · · · · · · · ·			
(11010-1)						
2.	\sim					
<u></u>						
			<			
(/ /)			\searrow			
shares						
(Note 1)						
3.						
shares					\sim	
(Note 1)		т			\sim	
		10	otal A. (Ordin			
				nce shares)		
			(0	Other class)		
Total funds raised dur		from exercise o	of			\sim
options (State currenc	:y)					

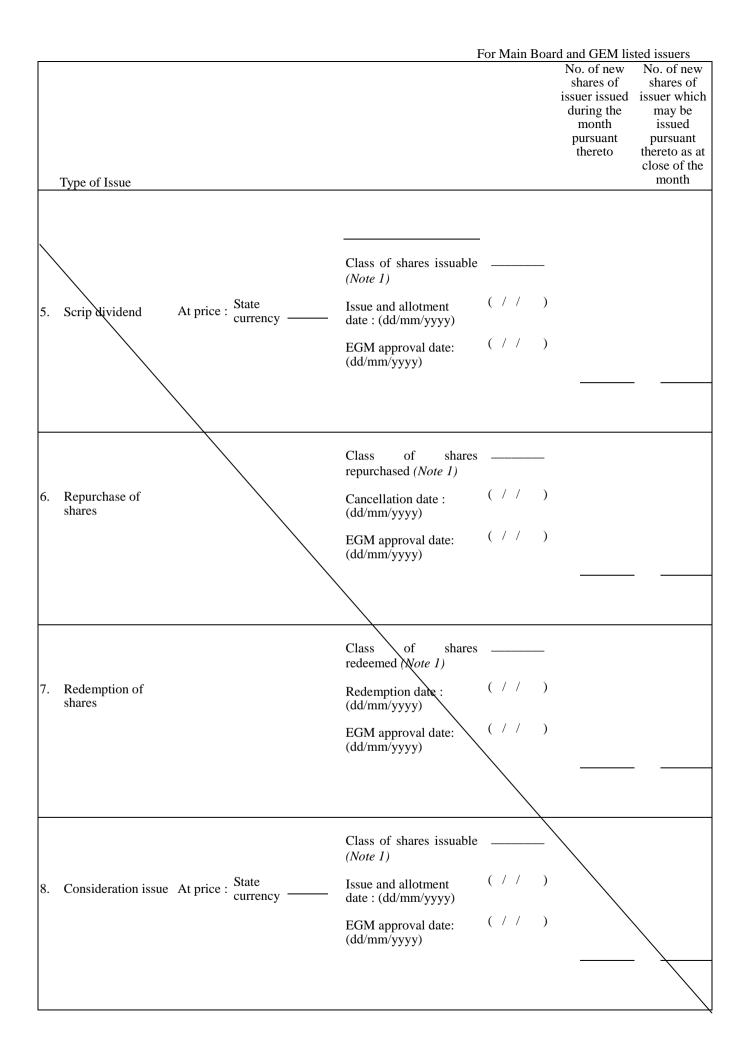
Warrants to Issue Shares of the Is	suer which are	to be Listed				
Description of warrants Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Unlisted Warrant	-					
	HK\$	32,960,000.00	0	32,940,000.00	0	600,000,00
(28/05/2019)		52,700,000.00		32,910,000.00		
Stock code (if listed)	N/	A				
Class of shares						
issuable (Note 1)	Ordinar					
Subscription price	HK\$0					
AGM/EGM approval date		pproval date (05/2013)				
(if applicable)		pproval date				
(dd/mm/yyyy)		06/2015)				
2	_					
(/ /)						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ .	/)				
3	_					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable)						
	(/ .)				
4	-					
	-					
(/ /)						
(/ /) Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	(1	()				
(dd/mm/yyyy)	(/)				
		Total	B. (Ordi	nary shares)	0	
				ence shares)		-
				(Other class)		-

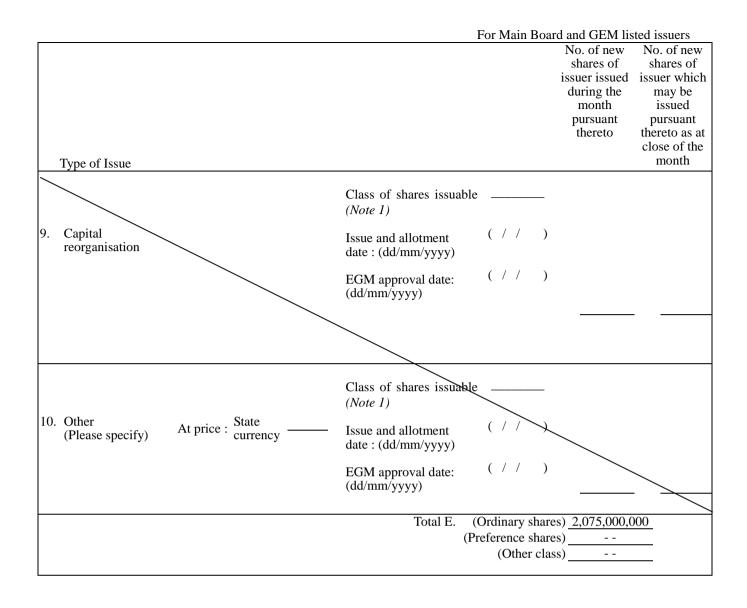
Commentibles (i.e. Commentible int	For Main Board and GEM listed issuers into Shares of the Issuer which are to be Listed)				d issuers	
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>¥.</u>	-					
	-					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)		· ·				
(dd/mm/yyyy))	(/ /)					
<u>2.</u>	-					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable)		$\overline{\leftarrow}$				
(dd/mm/yyyy)	(//) - -	_/_				
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price		·				
EGM approval date (if applicable) (dd/mm/yyyy) 4.	(//) - -					
	-				\backslash	
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date						<u> </u>
(if applicable) (dd/mm/yyyy)	(/ /)		(Prefere	nary shares) ence shares) Other class)		

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	uncreto	as at close of the month
1	-	
shares (Note 1)	-	
2.		
(/ /) shares (Note 1)		
3		
shares (Note 1)		<u></u>
Total D. (Ordinary shares)	-	
(Other class)		
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Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	2,075,000,000
	(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		
(These figures should be the same as the relevant figures under II above ("Movements in Iss	ued Sha	are Capital").)

Remarks (if any):

For details of the Warrant Subscription, please refer to the Company's announcement dated 30 April 2014,

8 May 2014, 29 May 2014, 15 May 2015 and 23 June 2015.

Submitted by:	Tricor Investor Services Limited
Title	Branch Share Registrar
	blanch share Kegisuai

(Director, Secretary or other duly authorised officer)

Notes :

1. State the class of shares (e.g. ordinary, preference or other).

2. *If there is insufficient space, please append the prescribed continuation sheet.*