

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



DIRECTEL HOLDINGS LIMITED

直通電訊控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock code: 8337)

INSIDE INFORMATION

This announcement is made by Directel Holdings Limited (“**Company**”, and together with its subsidiaries, the “**Group**”) pursuant to Rule 17.10(2) of the Rules Governing the Listing of Securities on the Growth Enterprise Market of the Stock Exchange of Hong Kong Limited (the “**GEM Listing Rules**”) and the Inside Information Provisions (as defined under the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

Reference is made to the Company’s announcement dated 13 January 2015 (the “**Announcement**”) in relation to the negotiations with its airtime service provider in the PRC for the continuance of the contractual relationship for providing airtime in the PRC to the Group. Unless otherwise stated, capitalized terms used herein shall have the same meanings ascribed in the Announcement and the prospectus of the Company dated 28 May 2010.

The Group and its airtime service provider in the PRC have mutually agreed to terminate the contractual relationship for providing airtime in the PRC to the Group. As a result, it will stop providing airtime in the PRC to the Group. The parties are in the process of negotiating the terms of the termination agreement.

The Group will notify all affected customers of its “One Card Multiple Number” service of the arrangements for service termination or change of service in due course. Shareholders and potential investors of the Company should note that the termination would have material adverse effects on its operation and financial performance.

After the termination of the contractual relationship with its airtime service provider in the PRC, the Group will continue to provide telecommunication services to our customers through cooperating with its existing mobile network operators in Hong Kong and will continue to find a replacement service provider of airtime in the PRC.

Shareholders and potential investors of the Company are advised to exercise caution in dealing in the securities of the Company.

By Order of the Board
Directel Holdings Limited
Pang Kwok Chau
Executive Director

Hong Kong, 4 May 2015

As at the date of this announcement, the executive directors are Mr. Pang Kwok Chau and Mr. Li Wang, the non-executive directors are Mr. Li Kin Shing and Mr. Wong Kin Wa, and the independent non-executive directors are Mr. Chen Xue Dao, Mr. Chu, Howard Ho Hwa and Ms. Lee Man Yee, Maggie.

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive; and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website at www.hkgem.com on the “Latest Company Announcements” page for at least 7 days from the date of its posting. This announcement will also be posted on the website of the Company at www.directel.hk.